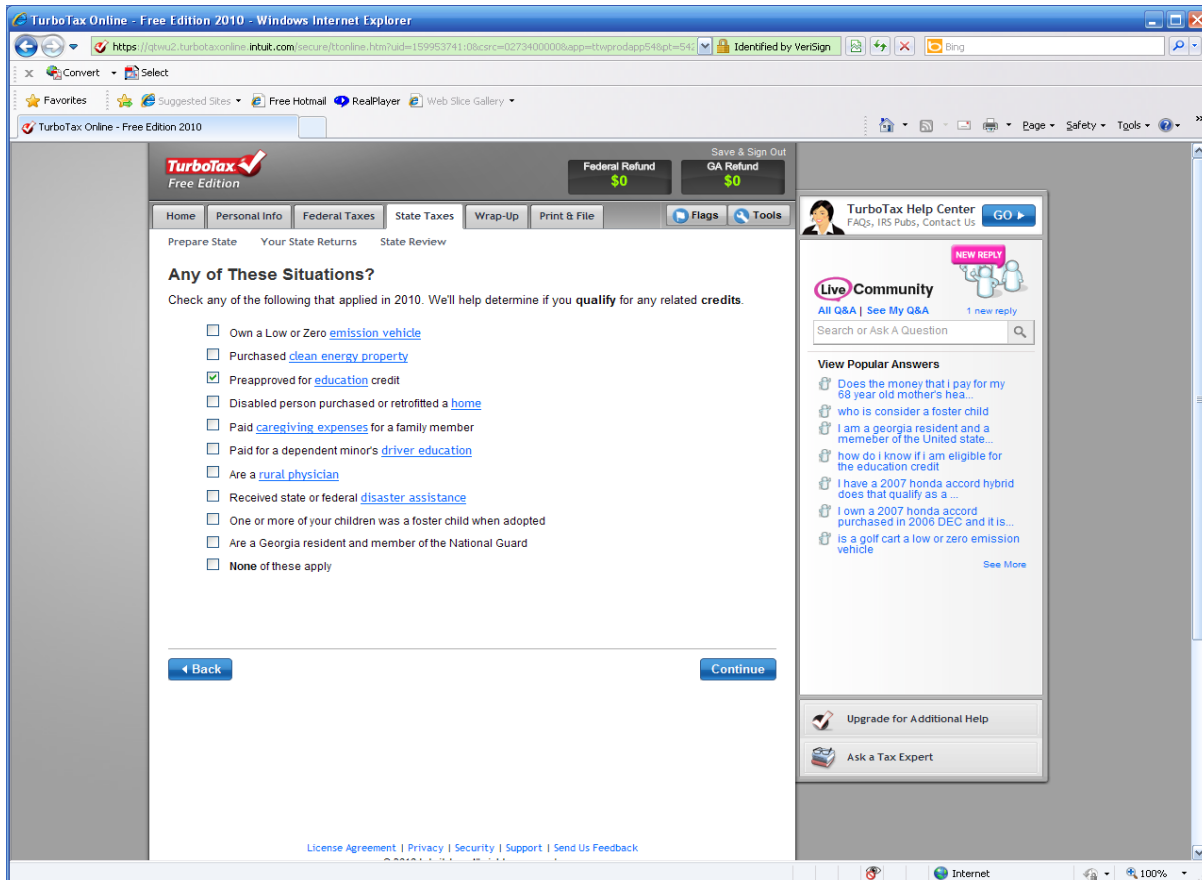


APOGEE GEORGIA SCHOOL CHOICE SCHOLARSHIP FUND

TAX FILING GUIDANCE FOR OBTAINING YOUR QUALIFIED EDUCATION EXPENSE TAX CREDIT TURBO TAX

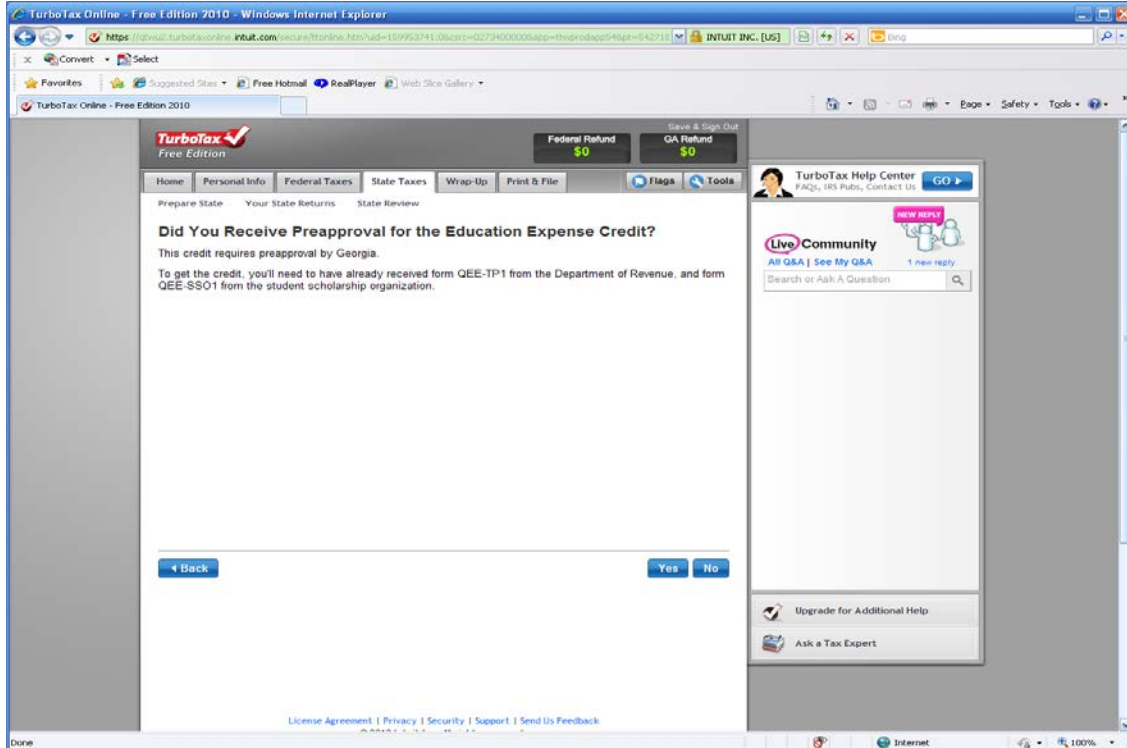
1. Take charitable deduction on federal return for amount of contribution
2. On the State return, Turbo Tax will ask you if any of these situations apply



Check the “Preapproved for education credit” box (and any others that may apply to your particular tax situation

3. After hitting “continue”, the following screen will appear:

APOGEE GEORGIA SCHOOL CHOICE SCHOLARSHIP FUND



Click the “Yes” box

4. The following language will then appear requesting additional information regarding the credit:

Additional Info for the Education Expense Credit

Tell us the information below and we'll help you get the credit if you qualify. [Explain This](#)

- I deducted my contribution on my federal return, and need to add it back on my back Georgia return (We'll handle that)
- I received contribution confirmation (form QEE-SSO1) from the student Scholarship organization.
- I didn't make a contribution for the direct benefit of any dependents.

Note: Don't enter credits received from a passthrough entity here. Enter all Schedule K-1 credits on the **Business and K-1 Credits** screen.

Preapproved contribution amount
(see QEE-TP1)

Total Contribution amount (see
QEE-SSO1)

***** Be sure to take this as a charitable deduction on the Federal Return as well*****

APOGEE GEORGIA SCHOOL CHOICE SCHOLARSHIP FUND

Although Apogee has offered this tax filing guidance, Apogee recommends you secure the advice of a tax professional.

Warmest regards,

John Panessa

John Panessa
Executive Director



3330 Cumberland Blvd, Suite 400

Atlanta, Georgia 30339

P 404.419.7123 F 404.419.7101

scholarships@apogeescholarships.org